

Format of the Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of amalgamation involving Hatri Pharma Private Limited with Venmax Drugs and Pharmaceuticals Limited does not, in any way violate, override or limit the provisions of Securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93, including the following:

Sl. No	Reference	Particulars	Remarks
1	Regulations 17 to 27 LODR Regulations	Corporate governance requirements	Not Applicable for the Financial Year 2024-2025.
2	Regulation 11 of LODR Regulations	Compliance with securities Laws (Scheme of Arrangement)	Complied
Requirements of this circular			
(a)	Para (I) (A) (2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I) (A) (2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I) (A) (4) (a)	Submission of Valuation Report	Complied. Copy of the Valuation Report is enclosed as part of this application.
(d)	Para (I) (A) (5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Copy of the Certificates issued by the statutory auditor of the Transferee company confirming that accounting treatment mentioned in the scheme is in compliance with section 133 of the Companies Act 2013 and accounting standards framed thereunder is enclosed as part of this

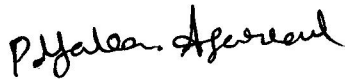
Reg Office: Sy. No. 115, Brig Sayeed Road, Hanumanji Colony, Bowenpally, Picket, Hyderabad – 500009
 CIN: L24230TG1988PLC009102
 GSTIN: 36AAACY1073C3ZM

E-mail: venmaxdrugs@gmail.com

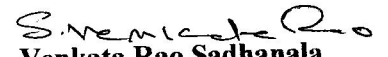
			application.
(e)	Para (I) (A) (9)	Provision of approval of public shareholders through e- voting	The Transferee Company will comply with provisions of e-voting as per the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time.

For Venmax Drugs and Pharmaceuticals Limited

For Venmax Drugs and Pharmaceuticals Limited



Priyanka Agarwal
 Company Secretary & Compliance Officer



Venkata Rao Sadhanala
 Managing Director

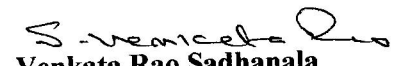
Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Hatri Pharma Private Limited and Venmax Drugs and Pharmaceuticals Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Venmax Drugs and Pharmaceuticals Limited

For Venmax Drugs and Pharmaceuticals Limited



K. Saibaba
 Chief Financial Officer

Venkata Rao Sadhanala
 Managing Director

Date: 12.03.2026

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